

# **Triggering financing in Infrastructure market**

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# How to make it work?

## "CBS Report"

**Action Plan: 12 Recommendations to make Project financing a large scale success in the EU**

[http://ec.europa.eu/transport/themes/infrastructure/ten-t-guidelines/doc/2015\\_06\\_03\\_cbs\\_action\\_plan\\_final.pdf](http://ec.europa.eu/transport/themes/infrastructure/ten-t-guidelines/doc/2015_06_03_cbs_action_plan_final.pdf)

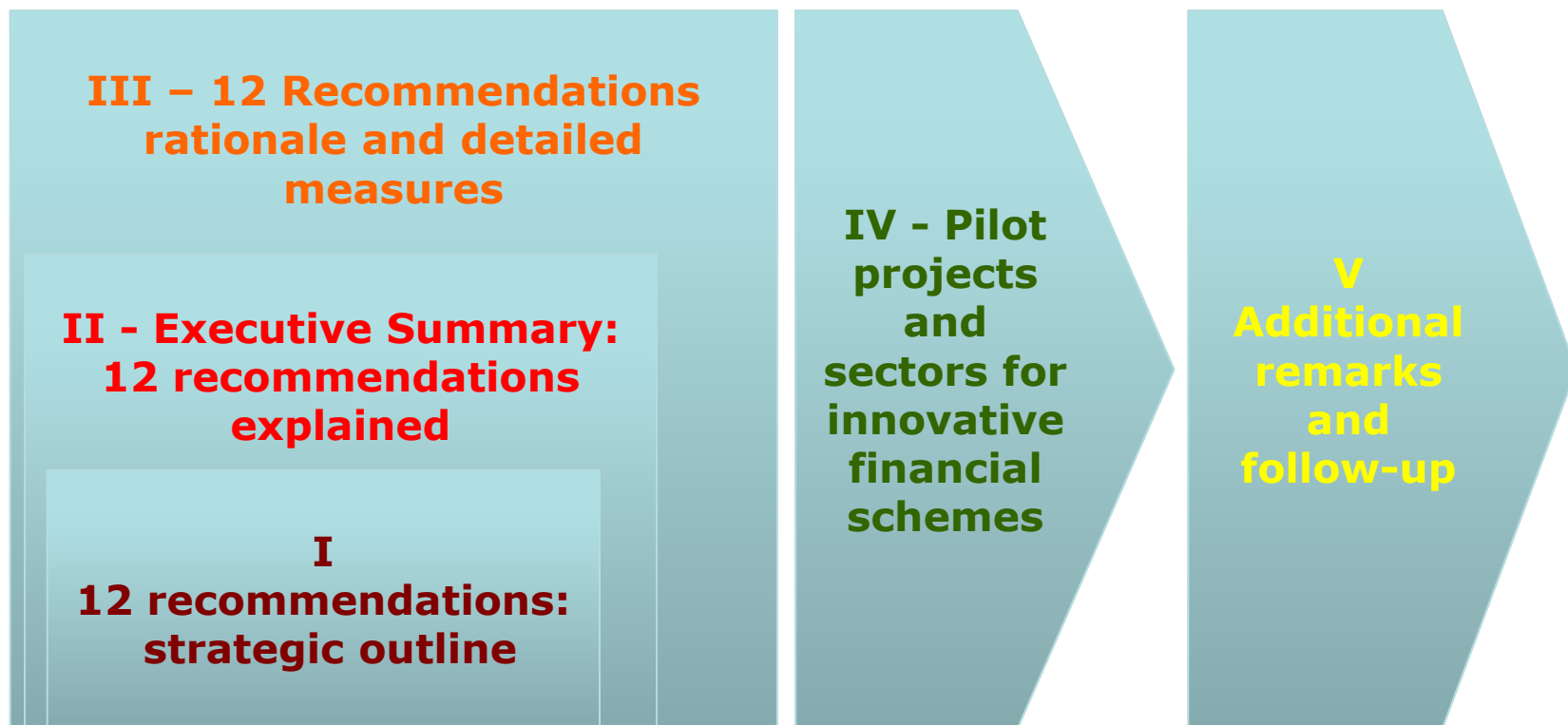
# Action Plan

## Making the best use of new financial schemes for European transport infrastructure projects

JUNE 2015

Transport

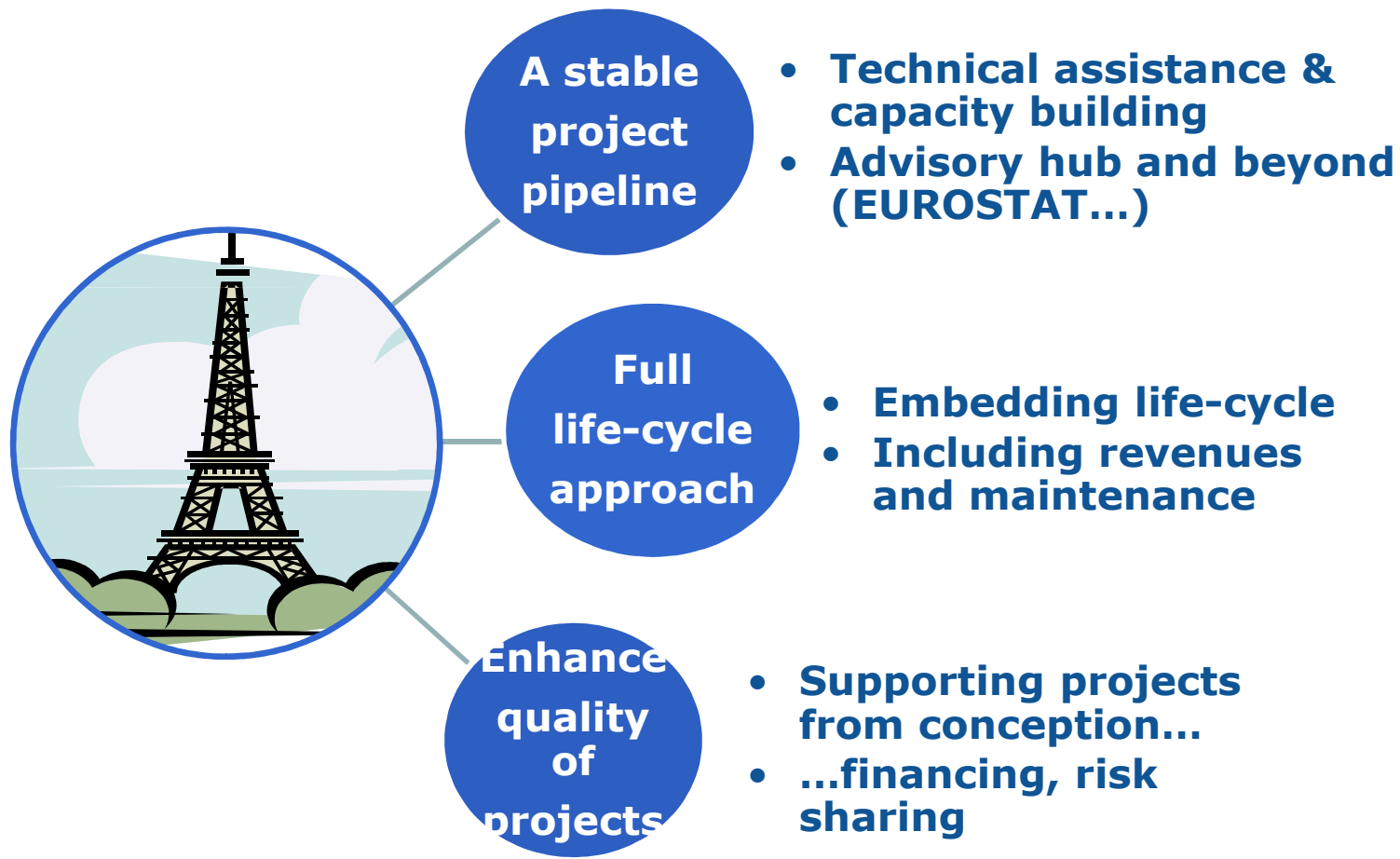
# Report structure



***12 recommendations regrouped in 4 building blocks***

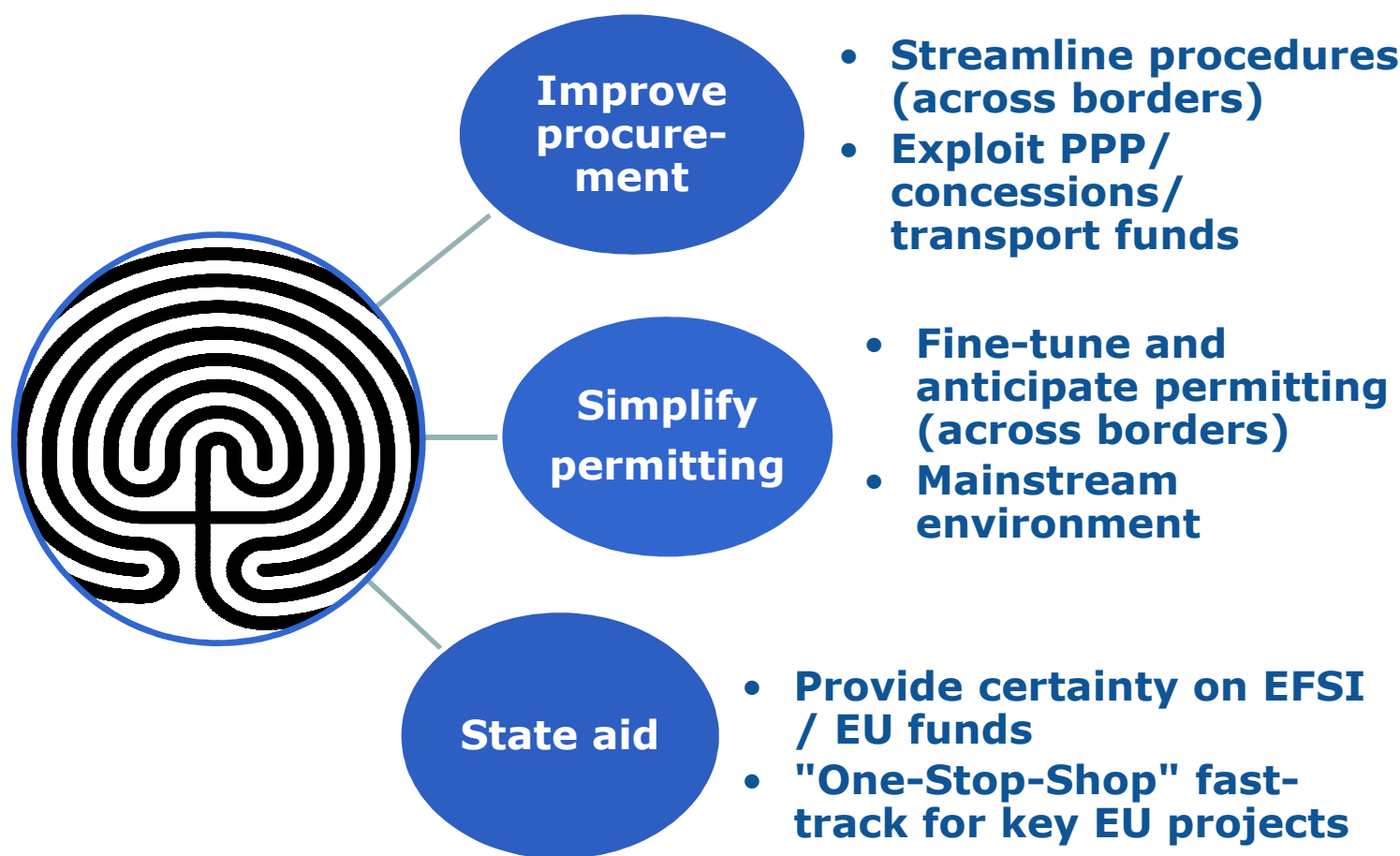
# Action plan recommendations

## Building block 1: Support project pipeline



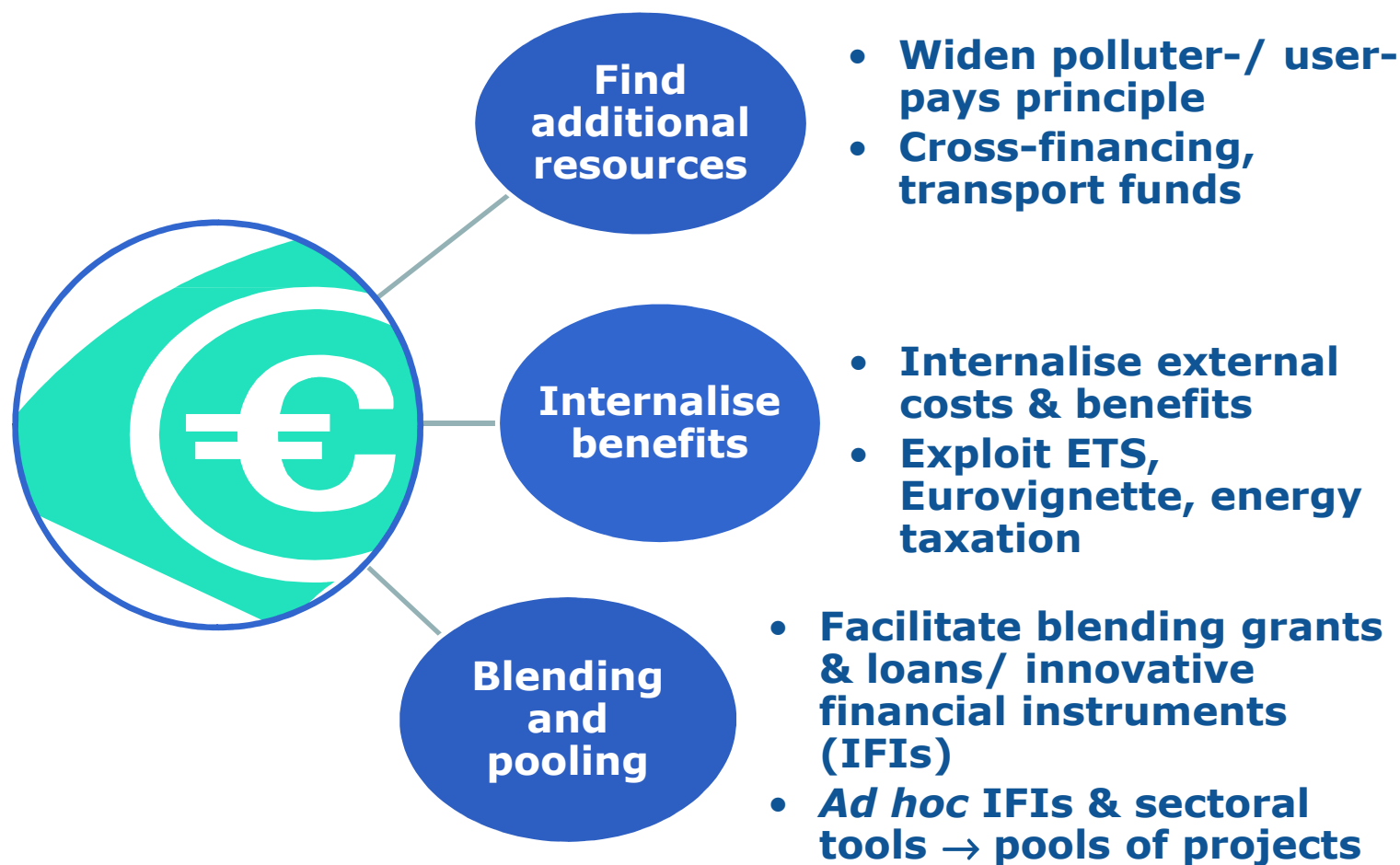
# Action plan recommendations

## Building block 2: Administrative key topics



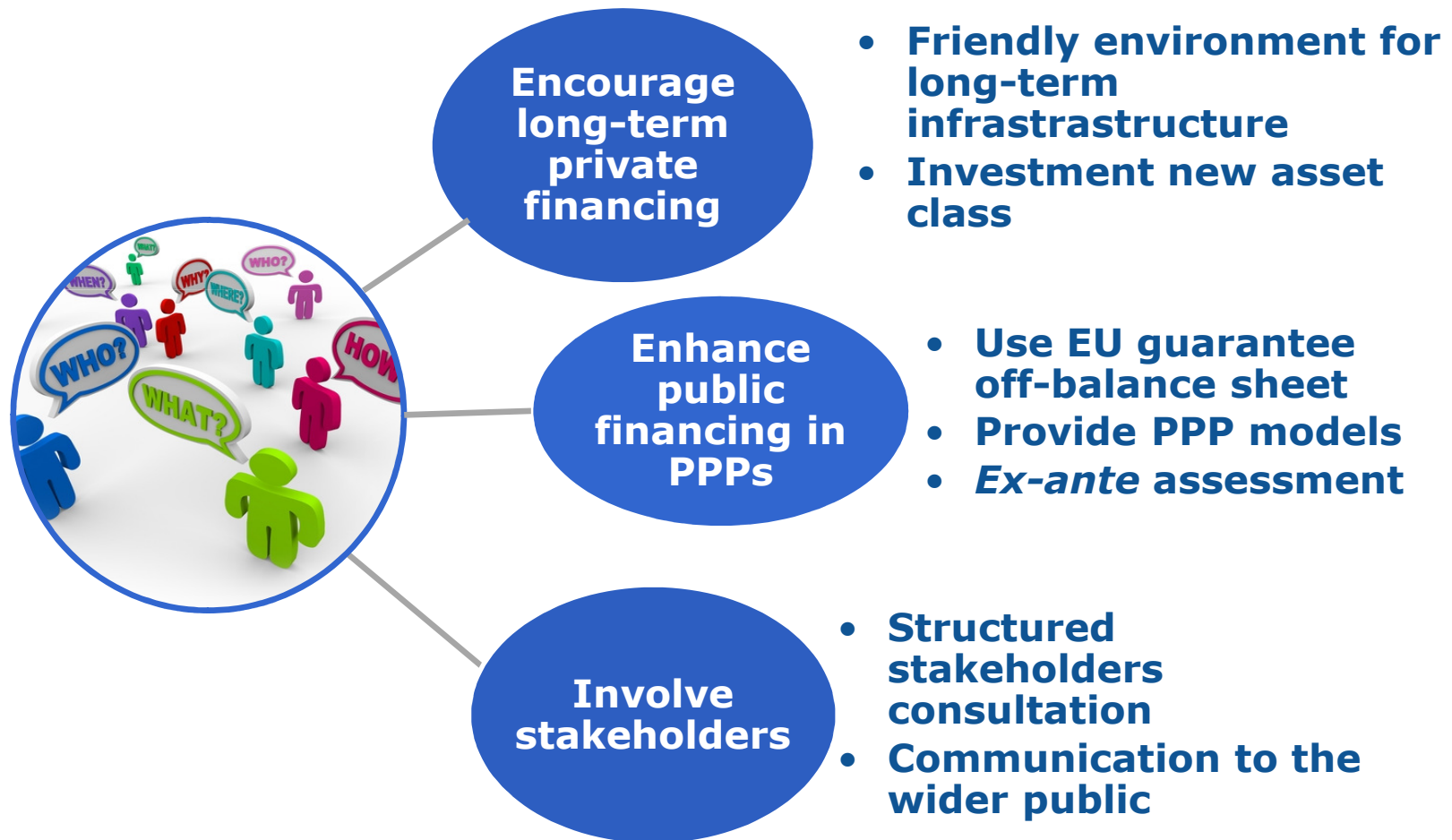
# Action plan recommendations

## Building block 3: Broadening Funding & Financing



# Action plan recommendations

## Building block 4: Financial Markets, PPPs, Stakeholders





# State of Play and Follow-up

- Wide internal consultation (EUROSTAT, COMP, FISMA,... EIB, Commissioners incl. VP Sefkovik, Georgeva, ESIF gr.)
- Action plan presented to TTE Council on June 11th 2015
- Solvency 2 revised to incentivise investing in infrastructure (for institutional investors)
- Basel 3 under revision for investing in Rolling Stock, infra

# State of Play and Follow-up

- EUROSTAT rules for PPPs revised: EU Guarantee through the EIB / EFSI will be considered as Private, EU funds as "neutral"; new guidance document [http://www.eib.org/epec/resources/publications/epec\\_eurostat\\_guide\\_ppp](http://www.eib.org/epec/resources/publications/epec_eurostat_guide_ppp)



Adobe Acrobat  
Document

- EU study on permitting and procurement launched after scoping study to propose revisions/ best practices – reported in the Council
- Simplification in procurement rules (Directive -> new IT framework), notably for Cross-border
- State Aids (for EFSI projects, Ports and Airports – new block Exemption to enter into force)

# Useful links

European Commission, Directorate General for Mobility and Transport (DG MOVE)  
website: [http://ec.europa.eu/transport/index\\_en.htm](http://ec.europa.eu/transport/index_en.htm)

White Paper on Transport + key facts and figures:  
[http://ec.europa.eu/transport/themes/strategies/index\\_en.htm](http://ec.europa.eu/transport/themes/strategies/index_en.htm)

*Issue Papers:* <http://ec.europa.eu/transport/themes/infrastructure/news/doc/2016-06-20-ten-t-days-2016/issues-papers.pdf>

[http://ec.europa.eu/transport/infrastructure/tentec/tentec-portal/site/en/facts\\_and\\_figures.html](http://ec.europa.eu/transport/infrastructure/tentec/tentec-portal/site/en/facts_and_figures.html)

Clean Transport (& Urban Transport):  
[http://ec.europa.eu/transport/themes/urban/index\\_en.htm](http://ec.europa.eu/transport/themes/urban/index_en.htm)

[Regulation 1315/2013 \(TEN-T\)](#)

[Core Network Corridors](#)

[Regulation 1316/2013 \(CEF\)](#)

[Impact on Growth and Jobs](#)  
(<http://ec.europa.eu/transport/themes/infrastructure/studies/doc/2015-06-fraunhofer-cost-of-non-completion-of-the-ten-t.pdf>)

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**Thank you for your attention**